



# The Bank Facilities Forum

**May 4-6, 2015**  
The Laguna Cliffs Resort  
Dana Point, California  
[www.BankFacilitiesForum.com](http://www.BankFacilitiesForum.com)

**You're Invited, All Expenses Paid**  
Airfare, Hotel, Meals & Event at No Cost



## Find the best new ideas for building & maintaining your branch buildings

**The Secure Stores Forum** is for you if you're a leader

- Vice-President/Director of Facilities
- Vice-President/Director of Construction
- Manager of Facilities, Construction, Branch Care

**Bring back practical, tactical solutions  
to use right now. *We guarantee it!***

**It's not like any conference or trade show.**

This is two days of productive learning in a casual resort setting. No hectic expo or stale conference. Just real solutions that will add value for your bank.

**The best minds in bank buildings, including yours.**

Imagine an intimate gathering of just 50 of your peers, where you can roll up your sleeves for frank conversations about the very same issues you face in your projects.

**Build your own professional network to call on.**

In small groups, at meals and special events, you'll always be part of the dialogue; learning, sharing, discovering new solutions and building your professional career network.

**Compare the newest solutions and tools you need.**

You need partners, so we invite solutions providers to help you compare the latest options in energy, controls, signage, lighting, HVAC, exteriors, interiors, finishes and more.



**"The Forum is always a  
useful event for me!"**

I've been to several Forums and they're always first-class events, and always worth my time. Great!"

- Linda Foggie, RA, Director  
Santander Bank (CBRE)



**"A great use of my time, and  
an event I'd come back to."**

This was a very informative event and I enjoyed the unique format. It was much more useful than a large trade show."

- Leonard Cerccone, VP Facilities  
First Niagara Bank



**Only 50 delegates can attend, reserve now**

**(800) 746-9646**



## There is No Cost to Attend

We Provide Airfare, Hotel, Meals at no cost,  
or you can pay your way

[www.BankFacilitiesForum.com](http://www.BankFacilitiesForum.com)

Facilities & construction leaders say there's only one reason to attend...

## “Because it's worth your time to be here!”

### We know you're busy: That's why you should make time to be here!

Our past attendees, many skeptical at first, say it: *“This event was different!”* *“It had relevant topics and lots of great networking.”* *“It was focused on what I do.”* *“I'm so glad I came to this.”* **“The time here was definitely worthwhile!”**

### Got a challenge? Get answers here.

Whether your latest issue is tactical or technical, chances are someone here has already addressed it. Tap into the knowledge of the dozens of other bank facilities and construction leaders who've “been there, solved that.”

### “It's about who you know.” Come grow your own personal network.

Make in-person connections you'll use for years to come, for business advice and career growth. Build your network and be known by your peers.

### You'll pack years of new ideas into just two quick days.

You arrive in Orange County, CA Monday afternoon; you're headed home Wednesday. We've packed as much networking, learning, connecting and sourcing as possible into under 48 hours. Your time will never be wasted!



### “The Forum is better than any event I've been to. Period.”

Every time I'm at The Forum, I go back with new ideas and sources. I've changed how we work based on what I've learned.”

- Asst. VP, Facilities  
National Bank of Arizona



### “Worth my time, for sure. It was a great program.”

I enjoyed being able to connect with my peers. Much less pressure and noise versus a trade show or conference.

- Angela Chadwick, Facilities Mgr.  
Bank of The West

These are actual comments from previous attendees. No endorsement by these companies is implied.

**Apply now at [www.BankFacilitiesForum.com](http://www.BankFacilitiesForum.com)**

## There's no cost to attend, and we provide airfare, hotel & meals

### No cost to you or your bank

If you manage over 75 branches, we'll provide airfare, hotel, meals and your room at the beautiful oceanfront Laguna Cliffs Resort, in Orange County, at no cost to you.

*If your bank prefers, you can pay your own travel and still join us at the event.*



### Business with no pressure

You choose who you'd like to meet and who you'd like to learn from. We build you a personal agenda of one-on-one conversations with partners and sources you want to meet. It's always relaxed and never pressured.



### Oh, and it's also lots of fun!

Outstanding food & drink in a relaxed, sun-filled resort setting. That's what brings us together, and why, for ten years, The Bank Facilities Forum has been where professionals like you come to sharpen their skills and build their network.

**99%** of Forum attendees would **recommend** the event to a colleague

### The catch? Space is limited.

This intimate event only has room for 50 delegates. It will fill up, so be sure to reserve your place today.



## The Agenda

### Monday, May 4

5:30 - 6:00pm Orientation  
6:00 - 7:30pm Welcome Reception  
7:00 - 10:00pm Opening Night Dinner

### Tuesday, May 5

7:00 - 8:15am Networking Breakfast  
8:15 - 9:30am General Session  
9:00 - 11:00am Boardroom Case Studies  
11:00 - 11:15am Mid-Morning Break  
11:15 - 12:30pm Boardroom Case Studies  
12:30 - 1:30pm Networking Lunch and Keynote Address  
1:30 - 2:30pm Tabletop Breakout Sessions  
2:30 - 3:00pm Ice Cream Break  
3:00 - 4:30pm Boardroom Case Studies  
6:30 - 10:00pm Dinner Under the Stars

### Wednesday, May 6

7:30 - 8:30am Networking Breakfast  
8:30 - 10:30am One-on-One Meetings with Delegates and Solutions Providers  
10:30 - 11:00am Mid-Morning Break  
11:00 - 12:30pm One-on-One Meetings with Delegates and Solutions Providers  
12:30 - 1:30pm Luncheon  
1:30-Continuing Transport to the Airport





## What do others say about The Bank Facilities Forum?

*Michael Sci, TD Bank*

**"I thought it was one of the best events I have ever attended in my 20 year career."**

*Cindy Allen, M&T Bank*

**"Well-organized, fast-paced. It gave me an opportunity to meet people in my capacity with other banks and compare best-practices, make contacts, etc."**

*Daniel Justynski, RBS Citizens*

**"It was very fast paced, on topic, informative, and relevant. It was well-managed and respectful of my time."**

*Philip Salyers, Regions Bank*

**"This was a wonderful event. I would certainly recommend it to a colleague."**

*Josh Chandler, Independent Bank*

**"It's in a league of its own. Personal and productive for a facilities manager."**

*Carissa Todd, Santander Global Facilities*

**"It was a fantastic experience. We were well taken care of in all aspects. Wonderful."**

*Dana Holman, Santa Barbara Bank & Trust*

**"Fantastic! The Forum is productive. I leave feeling energized and excited."**

*Leonard Cercone Jr., First Niagara Bank*

**"I love the Forum! It's a way for me to connect with my counterparts in the industry, network and interact with vendors in a casual, non-selling platform"**

*Mark Burgan, First Niagara Bank*

**"This is the best of the events I've attended. IFMA and NFMT were no comparison. This year's Forum was even better than last years."**

*TJ Dempsey, Charles Schwab*

**"I loved the relaxed and informal atmosphere."**

*Jose Alvarez Woodforest National Bank*

**"One of the most impressive and well-organized professional events I've ever attended."**

***Come experience The Bank Facilities Forum for yourself. Only 50 banks may attend, so don't delay***

**May 4-6, 2015 • The Laguna Cliffs Resort, Dana Point, CA**  
**Register at [BankFacilitiesForum.com](http://BankFacilitiesForum.com)**

***The Laguna Cliffs Resort, Dana Point ( Orange County ) California***

*Produced by Eaton Hall Exhibitions, 256 Columbia Tpke, Florham Park, NJ 07932 (973) 514-5900*